

LEWIS
AND
ROCA
LLP
LAWYERS

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

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Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE
COMPANY,

10 USA CAPITAL REALTY ADVISORS,
LLC,

11 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED
FUND, LLC,

13 USA SECURITIES, LLC,
14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund,
LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S TWELFTH
OMNIBUS OBJECTION AS IT
RELATES TO PROOF OF CLAIM
NO. 10725-01542 FILED BY ERNA
GRUNDMAN AS IMPROPERLY
ASSERTING SECURED STATUS**

22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating
23 Trust's Twelfth Omnibus Objection to Claim No. 10725-01542 Filed by Erna Grundman
24 as Improperly Asserting Secured Status [DE 5331] was entered on the 14th day of
25 November 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA

LAWYERS

1 RESPECTFULLY SUBMITTED November 15, 2007.
2

3 **LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)
5 Susan M. Freeman
6 Rob Charles
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First
10 Class, US Mail, postage prepaid, on
11 November 15, 2007 to the following
interested party:

12 Erna D. Grundman
13 114 E Yolo Street
14 Orland, CA 95963-1938

15 /s/ Christine E. Laurel

16 Christine E. Laurel
17 Lewis and Roca